### AARP Foundation Tax-Aide

### Free Tax Help For Taxpayers

# <u>Please Bring the Following When You Come</u> <u>For Your Tax Appointment</u>

- Photo ID; Social Security cards for all people listed on tax return
- Copy of last year's income returns
- W2 forms, all 1099s "Social Security, Pension, IRA"
- Unemployment compensation statements
- Dependent care provider information (name, employee, ID, IRS Tax EIN or Provider Social Security number)
- Final property tax bill "from township with attached coupons" Not small postcard.
- If prepaid 2018 RE Taxes in 2017, actual taxes paid form from tax collector
- Health Insurance 2017 Coverage Info and any Form 1095
- PTR 1 and/or PTR 2 Forms
- Pension Contribution Record
  - Initial statement received in the 1st year after begin
  - receiving pension payments
- IRS Form 5498 Year-end IRA statement
- If you expect a brokerage statement, do not make an appt. for a date before 3/14/18.

### Tax Hours:

Wednesdays 9:15am—5pm (Last APPT varies)

Fridays 9:15am—5pm (Last APPT varies)

Any questions? Please call the library at (732) 583-9100

## Appointment Date/Time:

Matawan Aberdeen Public Library

165 Main St.\* Matawan, NJ 07747 \*732-583-9100

www.matawanaberdeenlibrary.com